

Annual Impact and Use of Funds Report

Section 3: Agency Activities Supported by UWWC Funding

Describe the specific activities supported:

Section 4: Success Stories and Impact Highlights

Share any stories or examples that demonstrate outcomes:

Section 5: Additional Comments or Recommendations

Section 6: Report Prepared By

Name: _____

Title: _____

Phone Number: _____

Email: _____

Date: _____

Submission Instructions

Email Completed Report and Attachments to: info@unitedwaywinnco.org

Note: The submission deadline will be provided annually. Please ensure all attachments are included before submitting.



Pre-Submission Checklist

Agencies should complete this checklist before submitting their Annual Impact and Use of Funds Report.

Agency Information

- ☐ Agency Name completed
- ☐ Reporting Year entered
- ☐ Program receiving United Way funding listed
- ☐ Funding amount received entered
- ☐ Reporting period completed

Cumulative Service Data

- ☐ Total persons served by the regional organization entered
- ☐ Persons served in Winneshiek County entered
- ☐ Persons served specifically with United Way funds entered
- ☐ Supporting documentation attached

Use of Funds Documentation

- ☐ Financial documentation attached (statements, receipts, budget reports)
- ☐ Summary of how funds were used included

Agency Activities Supported

- ☐ Description of activities supported by United Way funding completed
- Success Stories & Impact Highlights
- ☐ At least one story or outcome added OR explanation provided
- Additional Comments or Recommendations
- ☐ Feedback section completed (optional)

Report Prepared By

- ☐ Name completed
- ☐ Title completed
- ☐ Phone number entered
- ☐ Email entered
- ☐ Date completed

Final Checks

- ☐ All attachments included
- ☐ Report reviewed for accuracy
- ☐ Reports may be submitted by email to info@unitedwaywinnc.org or mailed to PO Box 165, Decorah, IA 52101. Mailed submissions must be postmarked by the due date; however, email submission is preferred.